



**JCC of Middlesex County**  
**"Community is Our Middle Name"**

**We want to express our appreciation for your planned gift to the  
Jewish Community Center of Middlesex County**

**BUT WE MAY NOT KNOW ABOUT IT!**

Please let us know if you have included the Jewish Community Center of Middlesex County (JCCMC) in your will or trust, or as the beneficiary of your IRA, retirement account, bank account, or insurance policy. Your gift makes you a member of the **Jewish Community Center of Middlesex County Legacy Society (JCCMC Legacy Society)** – members and friends who are helping to make JCC experiences possible for future generations.

To schedule a confidential conversation or to learn more, call the office of Adam Glinn, Director of Development & Administration, at 732.593.5965, email [aglinn@jccmc.org](mailto:aglinn@jccmc.org), or visit [www.jccmc.org/planned\\_giving](http://www.jccmc.org/planned_giving)

"I am joining the **Jewish Community Center of Middlesex County Legacy Society (JCCMC Legacy Society)** because I love the JCC, and I recognize that many of the positives in my life are a result of my experiences at the JCC. I want to do what I can to ensure that future generations have the same opportunities to experience all of the wonderful programs and services of the JCC that have impacted me." \_\_\_\_\_

Please use the following language in creating your planned gift to the JCCMC Legacy Society. Your beneficiary designation should be as follows:

**Bank and Brokerage Accounts:**

Transfer on death (TOD) and Payable on death (POD) designations

Enables beneficiaries to receive assets at the time of the person's death outside of probate. With TOD/POD designations, the named beneficiaries have no access to or control over a person's assets as long as the person is alive.

**IRA and Retirement Accounts, Life Insurance:**

Charitable organizations can be named as the beneficiary of an IRA account, through a beneficiary designation form provided by your IRA custodian, or on-line through the company's website.

Your beneficiary designations should be as follows:

The Board of Directors of the Jewish Community Center of Middlesex County (EIN 23-7140024) to be added to the \_\_\_\_\_ Family Fund, dated \_\_\_\_\_."

**Wills and trusts:**

Your beneficiary designation should be as follows:

"I give and bequeath to the Board of Directors of the Jewish Community Center of Middlesex County, a New Jersey not-for-profit corporation, the sum of \$\_\_\_\_\_ Dollars (or a percentage of, or all the rest, residue and remainder of my estate) to be used for the purposes of the JCC at the discretion of the Board of Directors."

"I give and bequeath to the Board of Directors of the Jewish Community Center of Middlesex County, a New Jersey not-for-profit corporation, the sum of \$\_\_\_\_\_ Dollars (or a percentage of, or all the rest, residue and remainder of my estate), to be added to the \_\_\_\_\_ Family Fund dated \_\_\_\_\_."

***Disclaimer:** These descriptions are for information purposes only and do not constitute tax or legal advice. Please consult with your legal, financial, insurance, or estate planning professionals to understand the implications of a gift for your particular circumstances and goals.*



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**1775 Oak Tree Road**

**Edison, New Jersey 08820**

**732.494.3232 [www.jccmc.org](http://www.jccmc.org)**